

CLIENT REFERRAL / DETAILS FORM

Has the client given consent to complete this form with their information? <input type="checkbox"/> Yes <input type="checkbox"/> No if no, please gain consent prior to completing.			
Form completed by:			Date:
Relationship to the Client:			
How did you hear about us?			
Reason for Referral:			
Referral Discipline:			
<input type="checkbox"/> OT <input type="checkbox"/> Nurse <input type="checkbox"/> Counselling <input type="checkbox"/> Wellbeing		<input type="checkbox"/> Social Worker <input type="checkbox"/> Developmental Educator <input type="checkbox"/> Psychologist <input type="checkbox"/> Continence Clinic	
Referrer Contact: (skip if GP/Specialist) <input type="checkbox"/> Self Referred			
First Name:		Surname:	
Profession/Relationship:		Phone:	
Client Personal Details:			
First Name:		Surname:	
Preferred Name:		Date of Birth:	
Gender Identity:	<input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Non-binary <input type="checkbox"/> Other:		
Phone:			
Email Address:			
Home Address:			
Postal Address	<input type="checkbox"/> As above		
Do you identify as:	<input type="checkbox"/> Aboriginal <input type="checkbox"/> Torres Strait Islander <input type="checkbox"/> Neither <input type="checkbox"/> Prefer Not to Say		
Country of Birth:		Cultural Identity:	
Language Spoken:		Interpreter Required:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you have any religious or spiritual beliefs / requirements you would like us to be aware of?:			
Living Arrangements:	<input type="checkbox"/> Lives alone <input type="checkbox"/> Lives with family <input type="checkbox"/> Lives with others <input type="checkbox"/> Prefer Not to Say		
Accommodation Setting:	<input type="checkbox"/> Private Residence (owned) <input type="checkbox"/> Private Rental <input type="checkbox"/> Public Rental <input type="checkbox"/> Aged Care Home <input type="checkbox"/> Retirement Village <input type="checkbox"/> Other:		
Carer Details			
Do you have someone who supports you and acts as a Primary Support Person? <input type="checkbox"/> Yes <input type="checkbox"/> No			
Carer Name:			
Carer Phone Number:			
Relationship:			
Email Address:			
Do you give consent for us to share information with carer? <input type="checkbox"/> Yes <input type="checkbox"/> No			
Is the above Carer your Emergency Contact? <input type="checkbox"/> Yes <input type="checkbox"/> No (if no, please complete emergency contact below)			
Emergency Contact Name:			
Emergency Contact Number:		Relationship:	

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Medical Details			
What is your diagnosis:	<input type="checkbox"/> Parkinson's <input type="checkbox"/> Stroke <input type="checkbox"/> Essential tremor <input type="checkbox"/> Progressive Supranuclear Palsy (PSP) <input type="checkbox"/> Multiple System Atrophy (MSA)	<input type="checkbox"/> Dementia <input type="checkbox"/> Dystonia <input type="checkbox"/> Corticobasal Degeneration <input type="checkbox"/> Carer/Support Person (nil diagnosis) <input type="checkbox"/> Other:	
Year of Diagnosis:			
Medicare Number:		Individual Reference:	
Private Health Provider:		Private Health No:	
GP Details			
GP Clinic Name:			
Phone Number:		Fax Number:	
GP/Clinic Address:			
Do you see:	<input type="checkbox"/> Neurologist <input type="checkbox"/> Geriatrician (if yes, complete below)		
Specialist Name:		Phone number:	
Clinic Address:			
Funding Details			
What best describes your primary source of funding:			
<input type="checkbox"/> Pension <input type="checkbox"/> Disability <input type="checkbox"/> Carer Payment <input type="checkbox"/> Jobseeker/Newstart <input type="checkbox"/> DVA Gold <input type="checkbox"/> DVA White <input type="checkbox"/> DVA Other <input type="checkbox"/> Self-Funded <input type="checkbox"/> Other:			
NDIS			
Do you receive NDIS funding?	<input type="checkbox"/> Yes <input type="checkbox"/> No	NDIS Number:	
Local Area Coordinator (LAC) email:			
Are you:	<input type="checkbox"/> Plan Managed: <input type="checkbox"/> NDIA Managed <input type="checkbox"/> Self-Managed		
Invoice Email:			
AGED CARE			
Do you receive My Aged Care Funding?			
<input type="checkbox"/> CHSP Allied Health Referral Code: <input type="checkbox"/> Home Care Package Provider:			
HCP Coordinator Name and email:			
AC Number:	Awaiting Assessment: <input type="checkbox"/> ACAT (HCP) <input type="checkbox"/> RAS (CHSP)		
Discuss Service Prices with Clients:	<input type="checkbox"/> Completed	Name of Intake Staff Member:	

External referrers: please email form to referrals@hospitalresearch.org.au

Office Use only

- Once completed, please save in the client SharePoint folder and update CRM details.

Client Details Reviewed and updated:		Reason for Update	
Name:	Date:	<input type="checkbox"/> Annual Update	<input type="checkbox"/> Update of info
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